

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10943 (MEW)  
)  
) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 1, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- **Notice of Filing Certain Banking Statements Related to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 189)**

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit B**:

- **Notice of Filing Certain Banking Statements Related to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 189)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 192)**
- **Notice of Filing of Revised Proposed Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Docket No. 194)**
- **Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date (Docket No. 195)**
- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 197)**
- **Notice of Filing of Revised Proposed Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof (Docket No. 198)**
- **Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 200)**
- **First Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022 (Docket No. 201)**
- **Notice of Filing of Revised Proposed Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 202)**

- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 203)**
- **Notice of Filing of Revised Proposed Order Pursuant to 11 U.S.C. §§ 327(E) and 328(A) and Fed. R. Bankr. P. 2014, 2016 and 5002 Authorizing Debtor Voyager Digital, LLC to Employ and Retain Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel Effective July 13, 2022 (Docket No. 204)**
- **Notice of Filing of Revised Proposed Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief (Docket No. 205)**
- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Docket No. 206)**
- **Notice of Filing of Revised Proposed Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 207)**
- **Notice of Adjournment of the Application of Voyager Digital Holdings, Inc. for Entry of an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022 (Docket No. 208)**
- **Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings ApS and Ascension ApS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify ApS and (III) Granting Related Relief (Docket No. 209)**
- **Notice of Filing of Revised Proposed Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation and (V) Granting Related Relief (Docket No. 210)**
- **Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 211)**

- **Notice of Hearing of Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 212)**
- **Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor Effective as of the Petition Date (Docket No. 213)**
- **First Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor Effective as of the Petition Date (Docket No. 214)**

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at 99 Park Avenue 12<sup>th</sup> Floor, New York, NY 10016, and via electronic mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at mguarino@mcbankny.com and rfoster@mcbankny.com:

- **Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 192)**
- **Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 200)**

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**:

- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 197)**

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit F**:

- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay**

**Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 203)**

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Ascension ApS CVR No. 25 34 85 59 at Poppel Alle 28 Vaelose, Hareskov, 3500, Denmark:

- **Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings ApS and Ascension ApS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify ApS and (III) Granting Related Relief (Docket No. 209)**

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit G**, and via electronic mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at mguarino@mcbankny.com and rfoster@mcbankny.com:

- **Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 211)**

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- **Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 215)**
- **Declaration of Jared Dermont in Support of the Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 216)**
- **Agenda for Hearing to be Held August 4, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 217)**

Furthermore, on August 3, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit H**:

- **Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 215)**

- **Declaration of Jared Dermont in Support of the Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 216)**
- **Agenda for Hearing to be Held August 4, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 217)**
- **Order (I) Setting Deadlines for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof (Docket No. 218)**

Furthermore, on August 3, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit I**:

- **Order (I) Setting Deadlines for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof (Docket No. 218)**

Dated: August 3, 2022

  
Monica Arellano

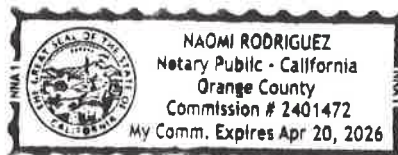
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 3<sup>rd</sup> day of August 2022 by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: \_\_\_\_\_





## **Exhibit A**

## Exhibit A

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
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EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM
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MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	EFCNOTICES@HMBLAW.COM GEORGELAWOK@GMAIL.COM
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	JSINGER@SINGERLAWGROUP.COM
METROPOLITAN COMMERCIAL BANK	ATTN: MICHAEL GUARINO, RICHARD FOSTER		MGUARINO@MCBANKNY.COM RFOSTER@MCBANKNY.COM
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	RGMASON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	ECFNOTICES@HMBLAW.COM RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BRANDON MULLENBERG		BRANDONMULLENBERG2022@GMAIL.COM
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OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RUSSELL G. STEWART		RUSS.STEWART@TMF.MORTGAGE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS	CRGIBBS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN, JOHN J. CALANDRA, & JOSEPH B. EVANS	DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GRAYSON WILLIAMS	GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
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STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US



## Exhibit A

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@MAINE.GOV
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ELLEN.ROSENBLUM@DOG.STATE.OR.US
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STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
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TORONTO STOCK EXCHANGE			JASON.BINFORD@OAG.TEXAS.GOV
			WEBMASTER@TMX.COM

## **Exhibit B**

## Exhibit B

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY OBRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	
INTERNAL REVENUE SERVICE		PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	NEW YORK	NY	10006	
METROPOLITAN COMMERCIAL BANK	ATTN MICHAEL GUARINO RICHARD FOSTER	99 PARK AVENUE 12TH FLOOR		NEW YORK	NEW YORK	10016	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
		ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING					
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ		51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	500 W MADISON ST., STE 3700	CHICAGO	IL	60661	
		ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.					
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK		201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
		ATTN: DARREN AZMAN, JOSEPH B. EVANS & JOHN J. CALANDRA					
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GRAYSON WILLIAMS	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
			425 MARKET ST., SUITE 2900	SAN FRANCISCO	CA	94105	
SECURITIES & EXCHANGE COMMISSION		100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601	
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR	INDIANAPOLIS	IN	46204	
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR		BOSTON	MA	02108	
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400		ST. PAUL	MN	55101	
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401	HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST	CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.	CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	

## Exhibit B

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ROMA DESAI ASSISTANT AG	AUSTIN	TX	78711-2548	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	Canada
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	

## **Exhibit C**

## Exhibit C

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	
INTERNAL REVENUE SERVICE		PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	NEW YORK	NY	10006	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESC	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	500 W MADISON ST., STE 3700	CHICAGO	IL	60661	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN, JOSEPH B. EVANS & JOHN J. CALANDRA	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900	SAN FRANCISCO	CA	94105	
SECURITIES & EXCHANGE COMMISSION		100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601	
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR	IN	IN	46204	
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR		BOSTON	MA	02108	
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400		ST. PAUL	MN	55101	
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401	HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST	CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.	CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	

## Exhibit C

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ROMA DESAI ASSISTANT AG	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	PO BOX 12548 BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	Canada
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	

## **Exhibit D**



## Exhibit D

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL		OAG@DC.GOV
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFFELAW.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	EFCNOTICES@HMBLAW.COM GEORGELAWOK@GMAIL.COM
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	JSINGER@SINGERLAWGROUP.COM
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	RGMAISON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	ECFNOTICES@HMBLAW.COM RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BRANDON MULLENBERG		BRANDONMULLENBERG2022@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BYRON WALKER		BYWALKER01@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CHRISTOPHER MOSER		CHRISMMOSER@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: JASON RAZNICK		JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RICHARD KISS FOR THINCAT TRUST		RICHARD.KISS@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RUSSELL G. STEWART		RUSS.STEWART@TMF.MORTGAGE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS	CRGIBBS@MWE.COM DAZMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN, JOHN J. CALANDRA, & JOSEPH B. EVANS	JCALANDRA@MWE.COM JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GRAYSON WILLIAMS	GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
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SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
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STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
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STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@CT.GOV
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STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL		STEPHANIE.GUYON@AG.IDAHO.GOV
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL		INFO@LISAMADIGAN.ORG
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
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STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
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STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US

**Exhibit D**

Served via Electronic Mail



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STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ELLEN.ROSENBLUM@DOG.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	BFORSHEY@FORSHEYPROSTOK.COM
			ABIGAIL.RYAN@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	LAYLA.MILLIGAN@OAG.TEXAS.GOV
TORONTO STOCK EXCHANGE			JASON.BINFORD@OAG.TEXAS.GOV
			WEBMASTER@TMX.COM

## **Exhibit E**

## Exhibit E

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip
DISTRICT OF COLUMBIA - OFFICE OF TAX AND REVENUE		1101 4TH ST., SW, SUITE 270 WEST		WASHINGTON	DC	20024
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 N. RIPLEY		MONTGOMERY	AL	36130
STATE OF ALASKA	DEPARTMENT OF REVENUE	PO BOX 110400		JUNEAU	AK	99811-0400
STATE OF ARIZONA	ARIZONA DEPARTMENT OF REVENUE	PO BOX 29085		PHOENIX	AZ	85038
STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	1509 W 7TH ST, RM 401	DFA BUILDING	LITTLE ROCK	AR	72201
STATE OF CALIFORNIA	CALIFORNIA FRANCHISE TAX BOARD	300 SOUTH SPRING STREET, SUITE 5704		LOS ANGELES	CA	90013-1265
STATE OF CONNECTICUT	DEPARTMENT OF REVENUE SERVICES	450 COLUMBUS BLVD., STE 1		HARTFORD	CT	6103
STATE OF DELAWARE	DIVISION OF REVENUE	820 N. FRENCH STREET		WILMINGTON	DE	19801
STATE OF FLORIDA	FLORIDA DEPARTMENT OF REVENUE	5050 W TENNESSEE ST		TALLAHASSEE	FL	32399-0100
STATE OF GEORGIA	GEORGIA DEPARTMENT OF REVENUE	1800 CENTURY BOULEVARD, NE		ATLANTA	GA	30345
STATE OF IDAHO	IDAHO STATE TAX COMMISSION	COLLECTION DIVISION	PO BOX 36	BOISE	ID	83722-0410
STATE OF ILLINOIS	DEPARTMENT OF REVENUE	WILLARD ICE BUILDING	101 WEST JEFFERSON ST	SPRINGFIELD	IL	62702
STATE OF INDIANA	INDIANA DEPARTMENT OF REVENUE	ATTN: LEGAL DIVISION	100 N. SENATE AVE, MS 102	INDIANAPOLIS	IN	46204
STATE OF IOWA	DEPARTMENT OF REVENUE	PO BOX 10460		DES MOINES	IA	50306-0460
STATE OF KANSAS	KANSAS DEPARTMENT OF REVENUE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103
STATE OF KENTUCKY	KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET	STATION 38	FRANKFORT	KY	40601
STATE OF LOUISIANA	LOUISIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET	BATON ROUGE	LA	70802
STATE OF MAINE	MAINE REVENUE SERVICES	TAXPAYER CONTACT CENTER	PO BOX 1057	AUGUSTA	ME	04332-1057
STATE OF MARYLAND	COMPTROLLER OF MARYLAND	REVENUE ADMINISTRATION CENTER	110 CARROLL STREET TAXPAYER SERVICE DIVISION	ANNAPOLIS	MD	21411-0001
STATE OF MICHIGAN		MICHIGAN DEPARTMENT OF TREASURY		LANSING	MI	48922
STATE OF MINNESOTA	MINNESOTA DEPARTMENT OF REVENUE	600 NORTH ROBERT ST		ST. PAUL	MN	55101
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056
STATE OF NEBRASKA	DEPARTMENT OF REVENUE	NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S.	LINCOLN	NE	68508
STATE OF NEW HAMPSHIRE	DEPARTMENT OF REVENUE ADMINISTRATION	GOVERNOR HUGH GALLEN STATE OFFICE PARK	109 PLEASANT STREET	CONCORD	NH	3301
STATE OF NEW JERSEY	NEW JERSEY DIVISION OF TAXATION	REVENUE PROCESSING CENTER	PO BOX 281	TRENTON	NJ	08695-0281
STATE OF NEW MEXICO	NEW MEXICO TAX AND REVENUE DEPT	1100 SOUTH ST. FRANCIS DRIVE, SUITE 1100		SANTE FE	NM	87504
STATE OF NORTH CAROLINA	DEPARTMENT OF REVENUE	PO BOX 25000		RALEIGH	NC	27640-0640
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.	DEPT 127	BISMARCK	ND	58505-0599
STATE OF OKLAHOMA	TAX COMMISSION	300 N BROADWAY AVE		OKLAHOMA CITY	OK	73194-1004
STATE OF OREGON	OREGON DEPARTMENT OF REVENUE	955 CENTER ST NE		SALEM	OR	97301-2555
STATE OF PENNSYLVANIA	DEPARTMENT OF REVENUE	1846 BROOKWOOD ST		HARRISBURG	PA	17104
STATE OF RHODE ISLAND	DIVISION OF TAXATION	ONE CAPITAL HILL		PROVIDENCE	RI	2908
STATE OF SOUTH CAROLINA	SOUTH CAROLINA DEPARTMENT OF REVENUE	300A OUTLET POINTE BOULEVARD		COLUMBIA	SC	29210
STATE OF TENNESSEE	ATTN: DAVID GERREGANO, COMMISSIONER	TENNESSEE DEPARTMENT OF REVENUE COLLECTION SERVICES DIVISION	500 DEADERICK STREET	NASHVILLE	TN	37242
STATE OF TEXAS	TEXAS COMPTROLLER OF PUB. ACCOUNTS	PO BOX 13528	CAPITOL STATION	AUSTIN	TX	78711-3528
STATE OF UTAH	STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-0700
STATE OF VIRGINIA	DEPARTMENT OF TAXATION	1957 WESTMORELAND STREET		RICHMOND	VA	23230
STATE OF WEST VIRGINIA	WEST VIRGINIA TAX DEPARTMENT	STATE CAPITOL	BUILDING 1, W-300	CHARLESTON	WV	25305
STATE OF WISCONSIN	WISCONSIN DEPARTMENT OF REVENUE	PO BOX 8949		MADISON	WI	53713

## **Exhibit F**

**Exhibit F**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	COUNTRY
CAC SPECIALTY CO.	C/O COBBS ALLEN CAPITAL, LLC	3424 PEACHTREE ROAD NE	SUITE 2200	ATLANTA	GA	30326	
EUCLID'S LLOYDS OF LONDON SYNDICATE	C/O EUCLID FINANCIAL INSTITUTION UNDERWRITERS, LLC	234 SPRING LAKE DRIVE		ITASCA	IL	60143	
FIRSTBROOK CASSIE & ANDERSON LTD		1867 YONGE ST.	SUITE 300	TORONTO	ON	M4S 1Y5	CANADA
GREAT MIDWESTERN INSURANCE CO.		800 GESSNER RD #600		HOUSTON	TX	77024	
HARTFORD FIRE INSURANCE COMPANY		1145 NICHOLSON ROAD, UNIT 2		NEWMARKET	ON	L3Y 9C3	CANADA
HARTFORD UNDERWRITERS INSURANCE COMPANY		ONE HARTFORD PLAZA		HARTFORD	CT	06155	
MJD3 ASSOCIATES, LLC.		233 LAFAYETTE AVENUE, SUITE 201		SUFFERN	NY	10901-4822	
RELM INSURANCE LIMITED		PHASE 1 WASHINGTON MALL, SUITE 202	20 CHURCH STREET	HAMILTON		HM 11	BERMUDA
XL SPECIALTY INS. COMPANY		100 CONSTITUTION PLAZA	17TH FLOOR	HARTFORD	CT	06103	
XL SPECIALTY INS. COMPANY		24111 NETWORK PLACE		CHICAGO	IL	60673-1241	

## **Exhibit G**

**Exhibit G**

Served via First-Class Mail

Name	Attention	Address	City	State	Zip	COUNTRY
BMO BANK OF MONTREAL		595 BURNARD STREET	VANCOUVER	BC	V7X 1L7	CANADA
METROPOLITAN COMMERCIAL BANK	ATTN: MICHAEL GUARINO, RICHARD FOSTER	99 PARK AVENUE, 12TH FLOOR	NEW YORK	NY	10016	
SIGNATURE BANK		565 FIFTH AVENUE	NEW YORK	NY	10017	
SILVERGATE BANK		4250 EXECUTIVE SQUARE SUITE 300	LA JOLLA	CA	92037	



## **Exhibit H**

## Exhibit H

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
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EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
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JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFELAW.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	EFCNOTICES@HMBLAW.COM GEORGELAWOK@GMAIL.COM
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	JSINGER@SINGERLAWGROUP.COM
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OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		SECBANKRUPTCY-OGC-ADO@SEC.GOV
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STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL		STEPHANIE.GUYON@AG.IDAHO.GOV
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL		INFO@LISAMADIGAN.ORG
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@MAINE.GOV
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US

## Exhibit H

Served via Electronic Mail



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STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
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STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	BFORSHEY@FORSHEYPROSTOK.COM
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	ABIGAIL.RYAN@OAG.TEXAS.GOV
	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION		LAYLA.MILLIGAN@OAG.TEXAS.GOV
TN DEPT OF COMMERCE AND INSURANCE		ATTN: MARVIN E. CLEMENTS JR.	JASON.BINFORD@OAG.TEXAS.GOV
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TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM
			WEBMASTER@TMX.COM

## **Exhibit I**

## Exhibit I

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	
INTERNAL REVENUE SERVICE		PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	NEW YORK	NY	10006	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	500 W MADISON ST., STE 3700	CHICAGO	IL	60661	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900	SAN FRANCISCO	CA	94105	
SECURITIES & EXCHANGE COMMISSION		100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601	
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR	IN	46204		
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR		BOSTON	MA	02108	
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400		ST. PAUL	MN	55101	
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401	HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST	CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.	CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	

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STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
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STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL	PO BOX 12548 BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	